



Jamna Auto Industries Limited

Investor Presentation

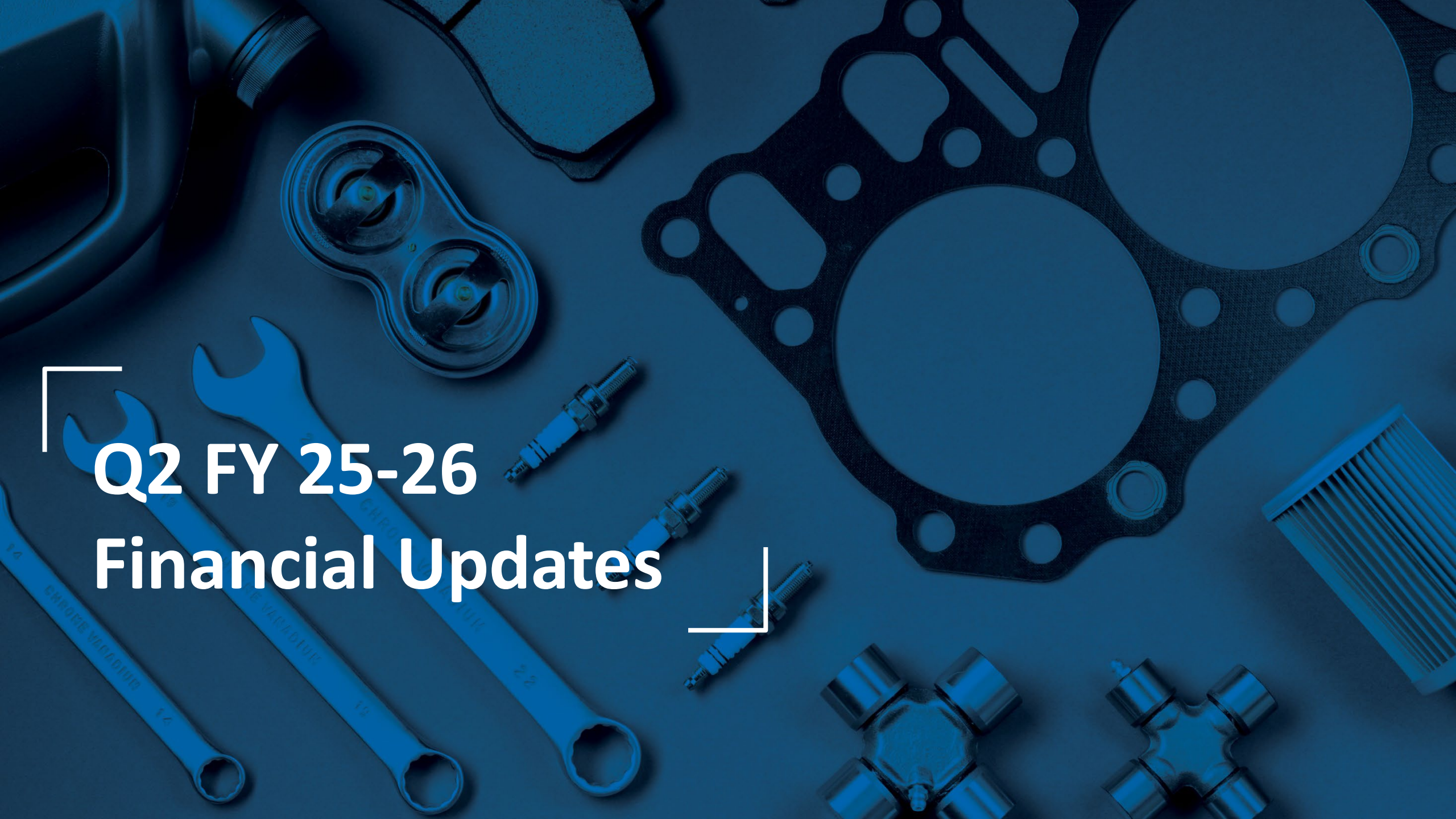
Q2 FY 25-26



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Q2 FY 25-26 Financial Updates

Financial Trends - QoQ



All figures are in INR crores

	Q2 FY 25-26	Q1 FY 24-25	Q2 FY 24-25
NET SALES	531	573	513
EBITDA	72/13.6%	78/13.7%	68/13.1%
PBT	56/10.6%	65/11.2%	56/10.9%
CASH ACCRUALS	53	59	56

Cash Accruals: PAT+ Depreciation

Financial Trends - YoY



All figures are in INR crores

	H1 FY 24-25	H1 FY 24-25	FY 24-25
NET SALES	1,104	1,070	2,270
EBITDA	150/13.6%	144/13.4%	307/13.5%
PBT	121/11.0%	120/11.2%	256/11.3%
CASH ACCRUALS	112	108	227

Cash Accruals: PAT+ Depreciation

Profit & Loss Statement



Consolidated QoQ

All figures are in INR crores

Particulars	Q2 FY 25-26	Q2 FY 24-25	YoY	Q1 FY 25-26	QoQ
Net Sales	531	513	3.5%	573	-7%
EBITDA	72	68	7%	78	-8%
PBT	56	56	1%	65	-13%
PAT	40	40	0%	46	-13%

Profit & Loss Statement

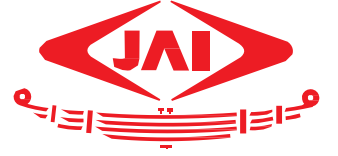


Consolidated YoY

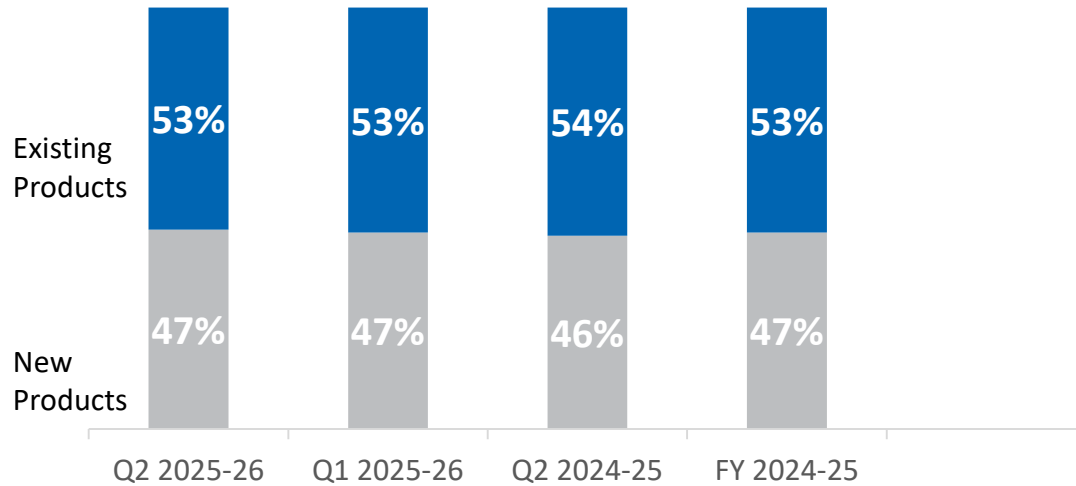
All figures are in INR crores

Particulars	H1 FY 25-26	H1 FY 24-25	YoY	12 Months FY 24-25
Net Sales	1,104	1069	3%	2270
EBITDA	150	14	5%	307
PBT	121	120	0%	256
PAT	85	86	-1%	180

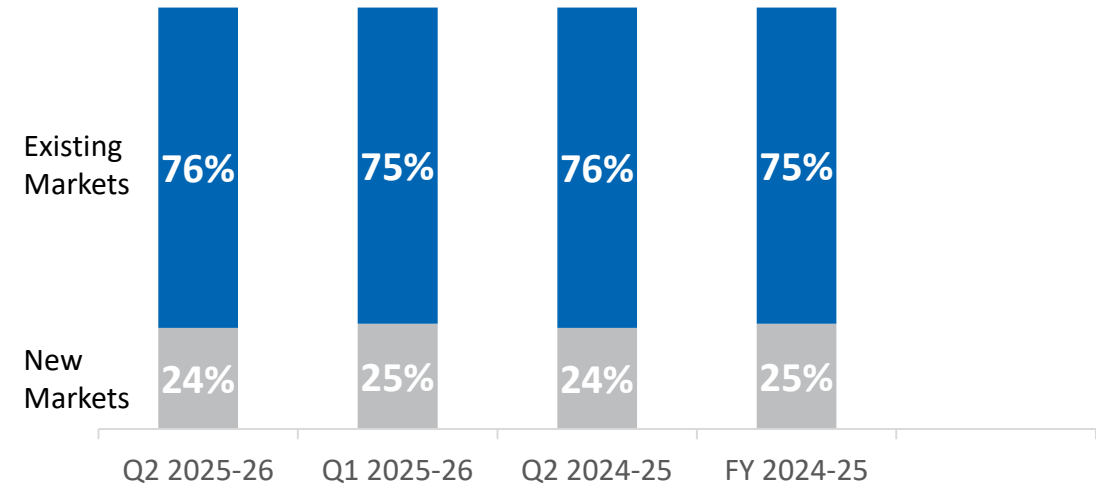
Revenue Mix



Product Mix



Market Mix





Commissioning of Spring Manufacturing Facility

We are pleased to announced that our New Spring Plant at Adityapur has been successfully commissioned in Oct-25.

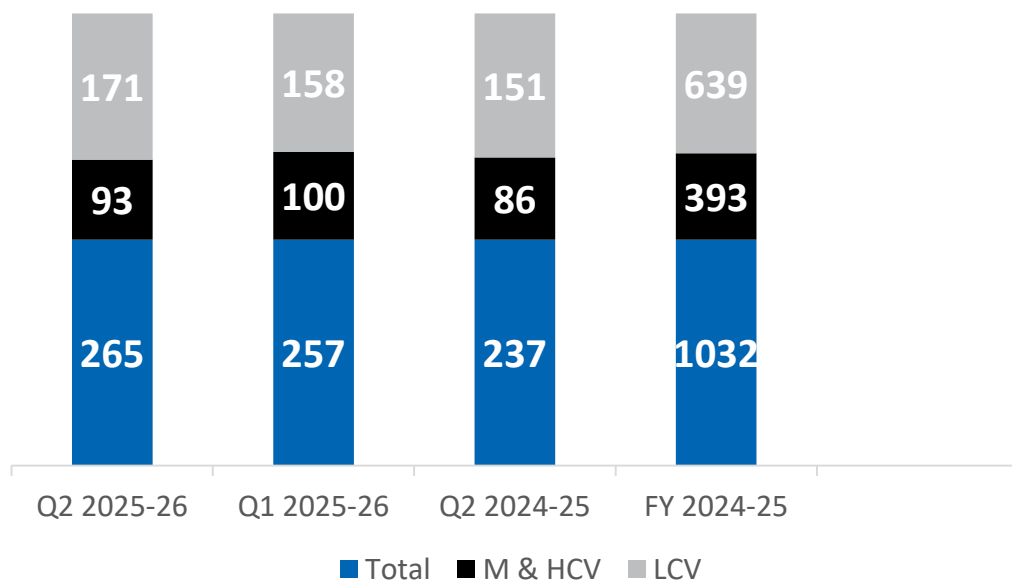


Industry Highlights

Industry Highlights



All figures are in '000



Data Source-SIAM

LCV production changes

- ↑ - Q2 FY26 vs Q1 FY26 - 9% Increase
- ↑ - Q2 FY26 vs Q2 FY25 - 13% Increase

M&HCV production changes

- ↓ - Q2 FY26 vs Q1 FY26 - 6% (Decrease)
- ↑ - Q2 FY26 vs Q2 FY25 - 9% Increase

For the Quarter

QoQ Change %

YoY Change %

9%

13%

-6%

9%

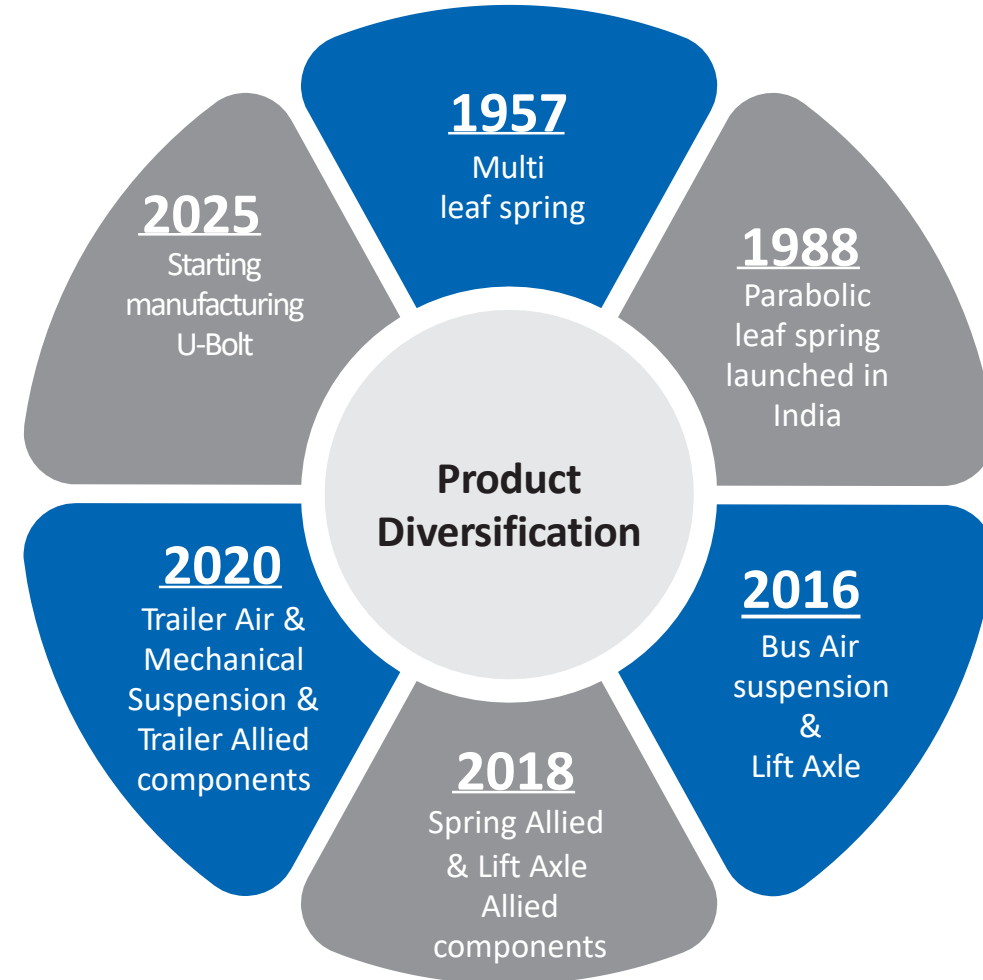
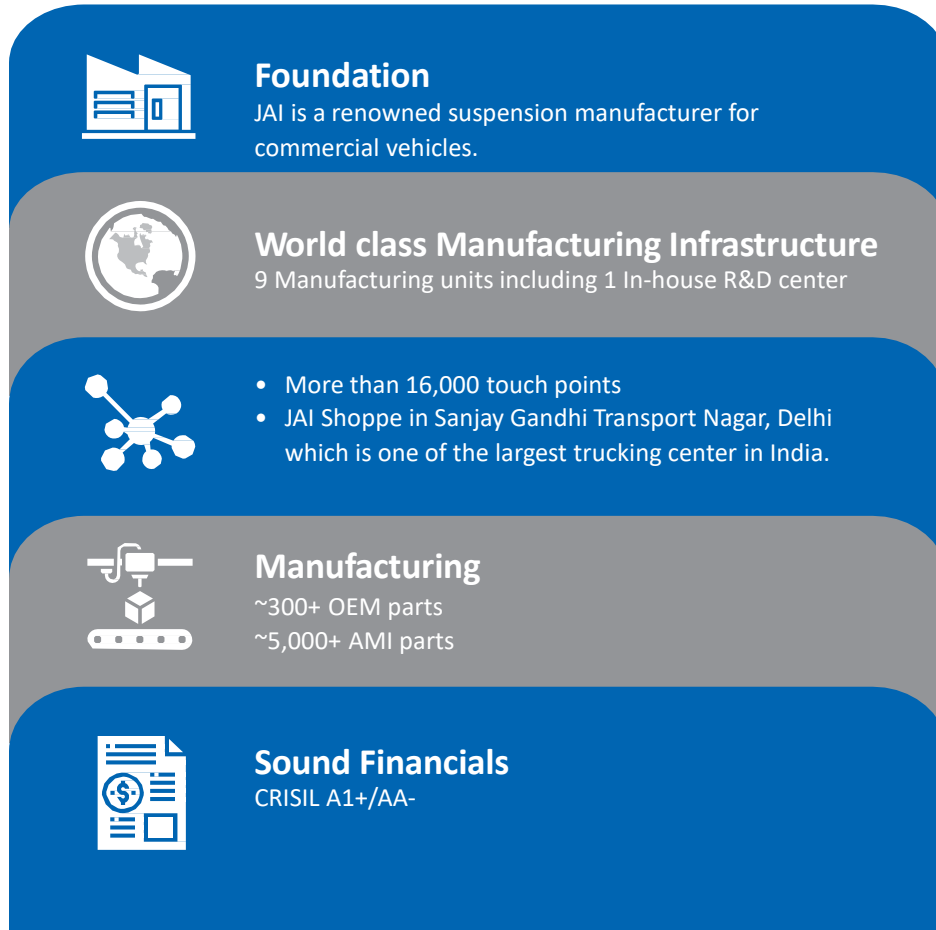
3%

12%

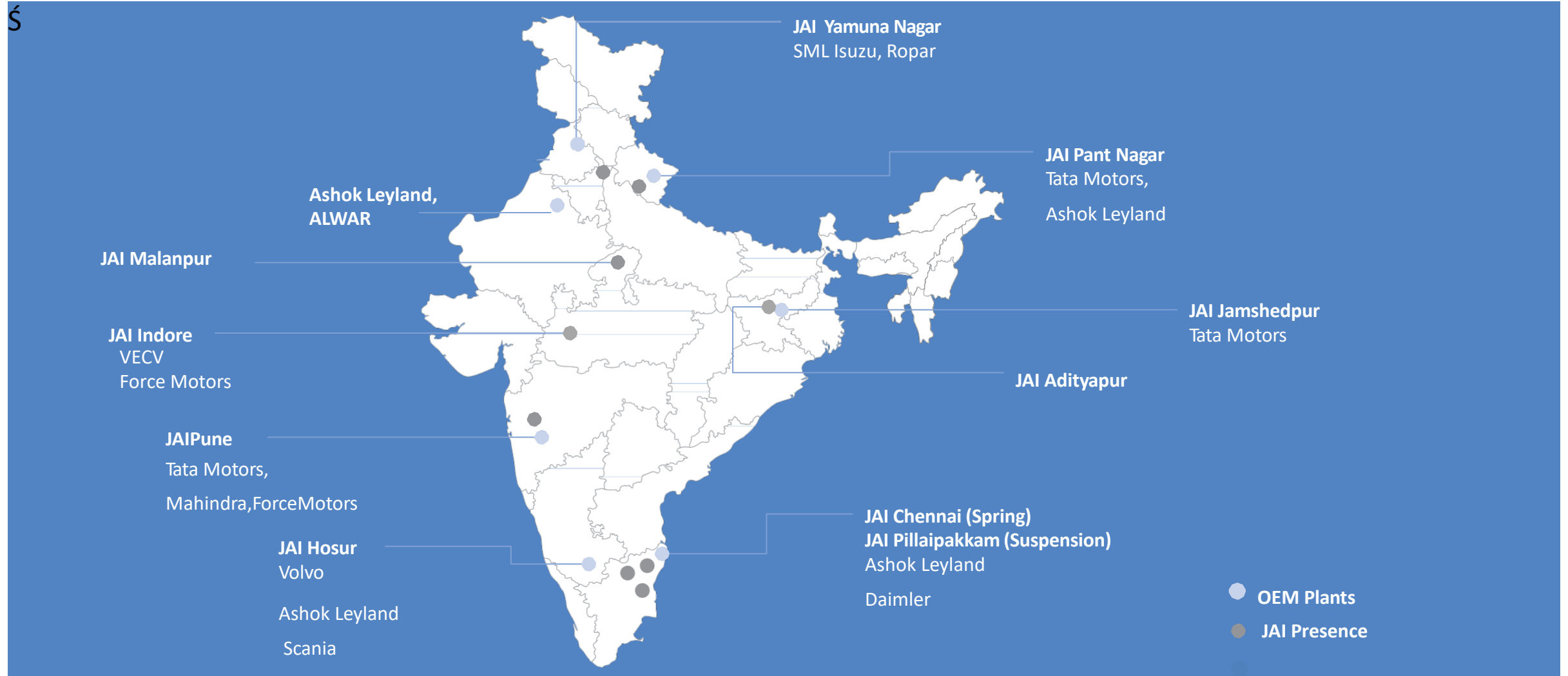


「Company
Overview」

JAI at a Glance



Jai's Plants : Strategically Located Across OEM Plants

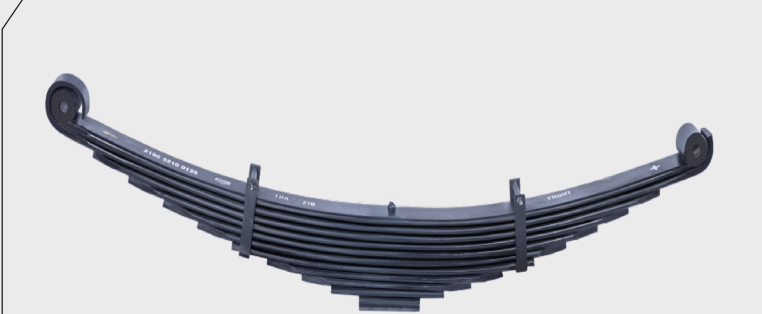
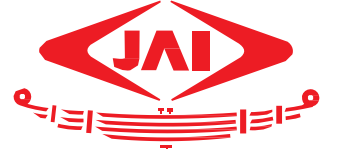


Note – Maps not to scale. All data, information, and maps are provided “as is” without warranty or any representation of accuracy, timeliness or

JAI's OEM Customers



JAI's Product Portfolio



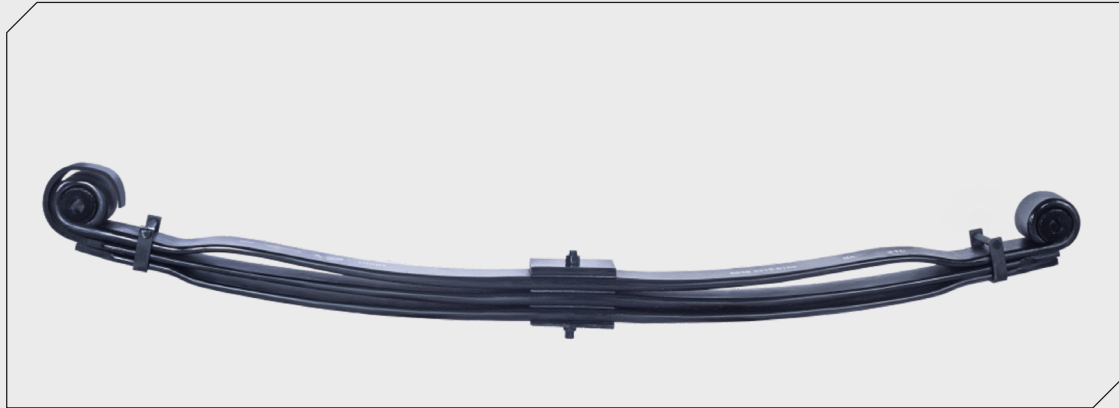
Conventional Leaf Spring



Z-Spring



Hybrid Leaf spring Assembly

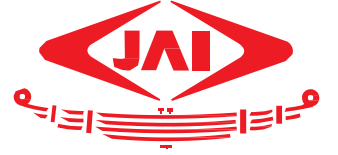


Parabolic Leaf Spring

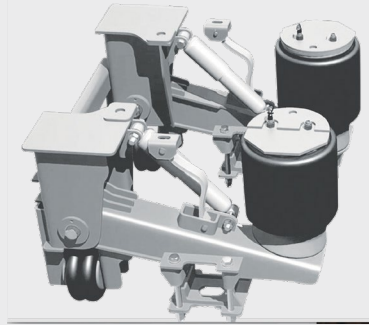


Stabilizer Bar

JAI's Product Portfolio



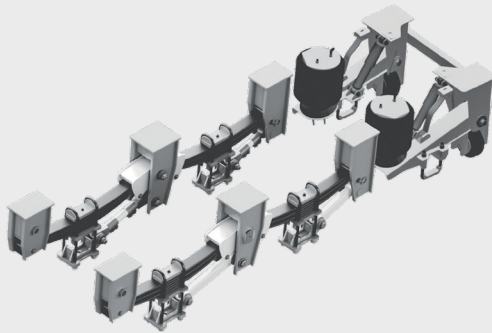
Bus Air Suspension



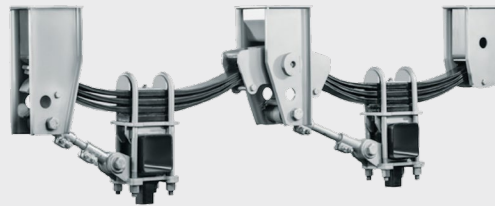
Trailer Air Suspension



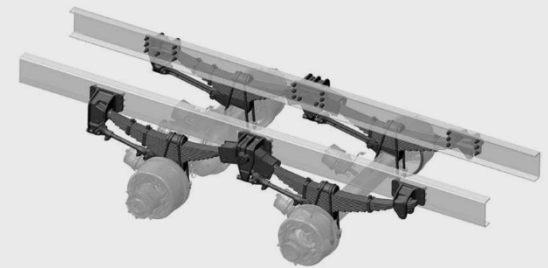
Lift Axle



Trailer Mechanical and Air Suspension with Lift Axle



Trailer Mechanical Suspension



Sleeper Suspension

After Market India

JAI's Product Portfolio



Lift Axle Allied Components



Trailer Allied Components



Spring Allied Components

After Market India

JAI's Product Portfolio



Trailer Axle



Clutch



Bearing

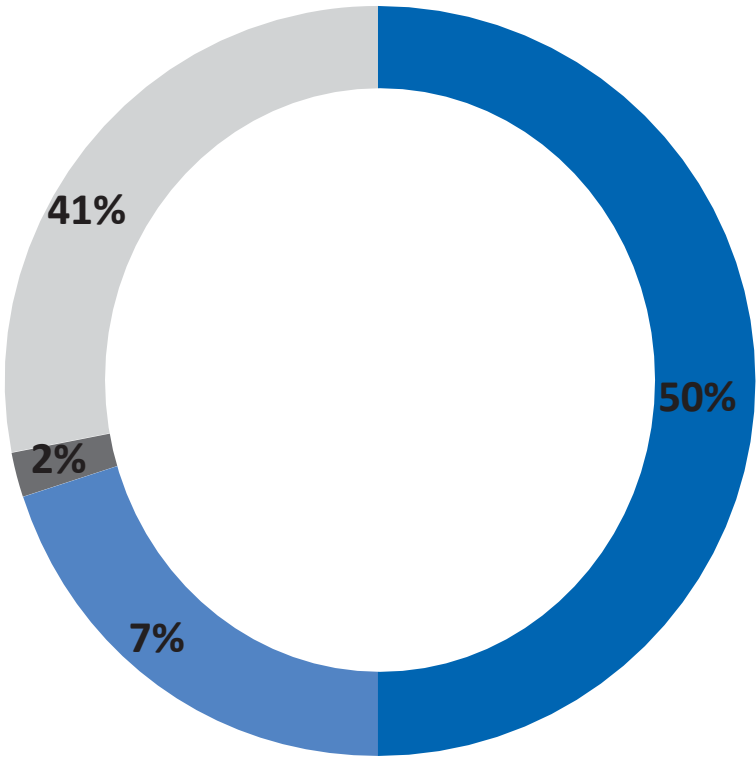


Jack Rod

Most of the products above are only traded

Jamna Auto Industries Limited ('JAI')

Shareholding Pattern as on 30th Sep 2025



- Promoters
- Institutional investors

Categories	% Holding as on 30.09.2025	% Holding as on 31.3.2025
Promoters	50%	50%
Institutional Investors	7 %	8%
Bodies Corporate	2%	2%
Individual & Others	41%	40%
Total	100%	100%

Contributing to the Society



We are committed to contribute to the social and economic welfare of communities in which we operate. Playing an active role in sustaining positive change within society, we aim to create opportunities for the holistic development of people from all sections of society.



A coastal clean-up drive was organized in Chennai



25 meritorious student from 02 Govt. schools awarded in Pillaipakkam



Mr. Abhay Singh won Bronze medal in mixed team event in Asian Championship, Kazakastan



200 protein kits were distributed to TB patients in collaboration with Red Cross Society, Gurgaon



Contributing to the Society



Environment

- Planted & distributed 8440 fruit & forestry saplings in YNR, Delhi, MLP, JSR & Pant Nagar.
- Maintained 5500 meter green belt in Malanpur, YNR & Pant Nagar.
- A coastal clean-up drive was organized in Chennai and 30 JAI employees were removed 0.13 tons of waste from sea beaches.
- Aprox. 24 tons' compost produced through waste in Yamuna Nagar, Delhi & Jamshedpur.
- 1800 liter bio-fertilizer produced through waste in YNR & Delhi
- Conserved aprox. 13.5 crore liter rain water in Yamuna Nagar, Delhi & Chennai
- Distributed 1320 jute/cloth bags to factory workers and community people in YNR & Pant Nagar.



Education

- 25 meritorious student from 02 Govt. schools awarded with laptop, mobile, cycles, smart watches, who have achieved above 80% marks in 10th & 12th class's board exams
- Appointed 03 new guest teacher in Govt. schools in Yamuna Nagar & Jamshedpur
- Renovated stages, installed water tank, 50-litre capacity RO water system, provided 20 desks, appointed 03 new guest teacher in Govt. schools in YNR, JSR PPKM, Chennai
- Celebrated Independence day & National Teacher's day in 18 adopted Govt. schools and felicitated 250 school teachers in YNR, JSR & Malanpur.
- Distributed quarterly dental kits to 800 primary school students in JSR & PNT.
- Inaugurated 04 Jamna Sewing Training Centers for 185 females in YNR.
- 18 sewing trainees completed Sewing Training & 50 trainees were pass out their courses successfully in Computer Training Centre, Delhi & YNR
- Sponsored new skill courses & 49 students have been enrolled in "School of Employability" project in GNKITM, Yamuna Nagar



Sports

- Awarded annual sponsorship of Rs. 5 Lac to Mr. Abhay Singh, international shotgun shooter
- Sponsored monthly diet money to 09 sportspersons of GNK College for their sports training.
- Started sponsoring monthly diet money to national level athlete Mr. Nuzrat Ali from YNR.
- Signed MoU with Indian Rugby Football Union for training of Indian national women's teams and conduct National Sub-Junior Girls' Championship
- Sponsored sports kit & shoes to 06 players participating in marathon event "HYDERABAD RUNNERS" in Chennai.
- 04 trainees from Jamna Archery Academy, Jamshedpur selected for District Junior Archery Competition and 02 were selected for State level competition.



Community Reach

- Screened 156 employees and truck drivers in eye check-up camp organized in YNR. Distributed 130 spectacles and required medicines
- Screened 55 beneficiaries in eye and dental screening camp organized in Thirukachur village, Chennai and distributed required medicines
- 500 protein kits were distributed to TB patients in collaboration with Health Department and Red Cross Society, Gurgaon & Jamshedpur.
- Installed 02 sanitary napkin vending machine and incinerator in NCC Training Center and provided 1000 sanitary napkins in Yamuna Nagar
- Served cooked meal to 1000+ migrant labours on monthly basis in YNR & Delhi
- Distributed ration kits to 500 flood victim families in Vrindavan, UP in collaboration with Pure Devotion Foundation.
- Distributed monthly pension to 162 sr. citizens, widow ladies and PwD's in Yamuna Nagar & Malanpur
- 39 house's roof constructed/repared, belongs to BPL families in Pratap Nagar & Chachharauli blocks, Yamuna Nagar.
- 29 individual toilets constructed for BPL families in Bombeypur, YNR
- Built up a new tin shed at community centre, Mandoli, Yamuna Nagar.





Thank You