



Jamna Auto Industries Ltd.

Date: September 24, 2025

To,
BSE Limited
Exchange Plaza, Plot No. C/1, G- Block,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai- 400001 Maharashtra

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400051, Maharashtra

BSE Code: 520051

NSE Code: JAMNAAUTO

Subject– Newspaper Advertisement-Notice with respect to opening of Special Window for re-lodgment of transfer requests of physical shares.

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 02, 2025, we are enclosing herewith, the copy of the newspaper advertisement with respect to Notice to shareholders for opening of Special Window for re-lodgment of transfer requests of Physical Shares published in the Financial Express (Delhi & Chandigarh edition) and Jansatta (Delhi & Chandigarh edition) dated September 23, 2025.

Kindly take the above information on record.

Thanking You,

Yours Faithfully,

For Jamna Auto Industries Limited

Praveen Lakhera
Company Secretary & Head-Legal
Encl: As above

Corp Off: Unit No. 408, 4th Floor, Tower-B, Vatika Mindscapes, Sector-27D, NH2, Faridabad-121003(HR.) Tel. 0129-4006885

Regd Off: Jai Springs Road, Yamuna Nagar (Haryana)-135001, India

Website: www.jaispring.com | CIN: L35911HR1965PLC004485 | Email Id: investor.relations@jaispring.com

YAMUNA NAGAR | MALANPUR | CHENNAI | JAMSHEDPUR | PANTNAGAR | HOSUR | PUNE

सेंट्रल बैंक ऑफ इंडिया
Central Bank of India

Central Office: Chander Mukhi, Nariman Point Mumbai

REGIONAL OFFICE:- 37/24 Sarajay Place, Agra- 282002

Ph.no. 0562-2856960, 2520690 and 9336483998

1911 से आपके लिए "केंद्रित"

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Demand Notice

NOTICE U/s 13 (2) OF THE SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002

All of you the under mentioned parties are hereby informed that the bank has initiated proceedings against each of you under the SARFAESI Act and the notice u/s 13(2) of the Act sent to each of you separately by speed post dated below mentioned date but the notice was redeemed un-served.

Hence each of you are hereby called upon to take notice to pay jointly and severally the outstanding amount, as detailed below, within 60 days from the date of this publication failing which bank will proceed against the below mentioned properties us 13(4) of the said Act. Needless to mention that this notice is addressed to you without prejudice to any other remedy available to the bank. The borrowers & guarantors in particular and public in general is hereby cautioned not to deal with the property mentioned below and any dealing with these properties will be subject to the charge of Central Bank of India for the amounts and interest thereon.

The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets.

Branch Office: Kamla Nagar, Agra

Name of the Account Borrower(s) Guarantor & Address	Total Due Amount Rs.	Description of The Secured Immovable Properties	Date of Demand
Borrower-1. Mr. Narendra Kumar S/o Shri Gopi Chandra Present Add.:-1.-Krishna Vihar, Nai ki Sarai, Tedi Bagiya, Agra-282006 2. Plot No. 2 & 3 OP Towns Part of Khasra no. 550 and 551, Mauza Nadau Tehsil- Etmadpur, Agra Permanent Address:- Goverdhan, Brahmanan Colony, Mathura-281502	Demand notice Date 04.09.2025 N P A Date : 28.08.2025 Amount Due to the Bank as on 04.09.2025 is Rs. 22,82,793.00/- (Rupees Twenty Two lakh Eighty Two Thousand Seven Hundred Ninety three Only) with Further interest Plus Legal & Other Charges	Property no. 1- Equitable Mortgage of all that part and parcel of Residential Plot/Property Under Sale Deed No. 16585 dated 21/11/2023 in the name of Shri Narendra Kumar, Plot no. 2, Under khasra no. 550 and 551, OP TOWNS Situated at Mauza Nadau, Tehsil Etmadpur, Agra, Area of property- 102.22 Sq Yard (85.46 Sq. Meter), Bounded by: Detail As per Title/Sale Deed: North-Plot no. 3, South-20 Feet Wide Road, East-Others Land, West-20 Feet Wide Road. Property no. 2- Equitable Mortgage of all that part and parcel of Residential Plot/Property Under Sale Deed No. 14429 dated 10/10/2023 in the name of Shri Narendra Kumar, Plot no. 3 Under khasra no. 550 and 551, OP TOWNS Situated at Mauza Nadau, Tehsil Etmadpur, Agra Area of property 102.22 Sq Yard (85.46 Sq. Meter), Bounded by: Detail As per Title/Sale Deed: North- Plot No. 4, South: Plot No. 2, East- Others Land, West- 20 Feet Wide Road	04.09.2025

Place: Agra

Authorised Officer

JAMNA AUTO INDUSTRIES LIMITED
CIN: L35911HR1965PLC004485

Regd. Office: Jai Springs Road, Industrial Area, Yamuna Nagar – 135001, Haryana

Tel. 0129-4006885; Website: www.jaispring.com.

Email Id: investor.relations@jaispring.com

Opening of Special Window for Re-Lodgement of Transfer Request of Physical Shares

Notice is hereby given that in terms of SEBI Circular No. SEBI/HOMIRSD/MIRSD-PODIPICIR/2025/97 dated, July 2, 2025, a special window of six (6) months from July 7, 2025 till January 6, 2026 has been introduced for re-lodgement of transfer deeds of physical shares which were earlier lodged to the Company/RTA before April 1, 2019 and whose requests were rejected, returned or not attended due to deficiencies. Eligible investors may re-lodge such transfer deeds with the Company's Registrar and Share Transfer Agent ("RTA") along with requisite documents on or before January 6, 2026. Investors are hereby informed that pursuant to the said Circular, the securities re-lodged for transfer shall only be issued in demat form after following due process for transfer-cum-demat.

The investors may also approach the RTA for any clarification on this subject. Following are the details of the Company's Registrar and Transfer Agent: Skyline Financial Services Pvt. Ltd., D-153 A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi-110020, Ph:011-40450193-197, Email: grievances@skylinert.com; parveen@skylinert.com.

Yours faithfully
For Jamna Auto Industries Ltd.
Sd/-
Praveen Lakhera
Company Secretary & Head Legal

Place: Faridabad

Date: September 22, 2025

"IMPORTANT"

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PUBLIC NOTICE

My client, Mr. Komal Singh and his wife Vimlesh R/o 188, Ghatu Vihar PH-2 Near Hanuman Chowk Goyla Khurd South Delhi, Delhi -110071 has severed all relationship with their son Suraj Singh along with this wife Meera have Disowned them from all their movable & immovable properties due to their disobedient nature. My client will not be liable for any acts done by him in respect of the above said. Anybody dealing with them in any civil and criminal activities shall bear at his own cost and risk.

Chandra Bhushan Bhatt (Advocate)
Off.: S-561, Room No 301, Bhagwati Business Centre, Shakarpur, School Block, Delhi-110092

Classifieds

PERSONAL

I, Amit Kumar Gupta, R/o C-5A-249, Janak Puri, Janakpuri C-4, New Delhi-110058, have changed my minor son name from Vedant to Vedant Gupta permanently
0040813363-13

I Shobhit S/O. Radhey Shayam Sharma R/O.E-2/41, Gali No-1, Shastri Nagar Delhi-110052 have changed my name to Shobhit Sharma.
0040813363-12

I, MD SHAFI ALAM S/o Md Sajjad Alam R/o D-209, Jahangir Puri, Delhi-110033 have changed my name to MOHD SHAFI ALAM for all future purposes
0070991625-1

I, MAHESH KUMAR CHOUDHARY, S/o-BADRI LAL CHOUDHARY, R/o F-1/387, Sunder-Nagri North-East, Delhi-110093, have changed the name of my-minor daughter EKTA aged-15-years and she shall hereafter be known as EKTA CHOUDHARY.
0040813363-11

LOST & FOUND

I, Kamlesh Suneja W/o Jagdish Chand Suneja owner of residential house no-1279, Situated in Vivekanand Nagar Ghaziabad U.P. The original allotment & possession intimation letter of this property have been lost somewhere (E-FIR LR No:- 3231764/2025) has been lodged). In case any party found the above mentioned documents kindly return on the above said address. Any use of these 2 documents will be considered as illegal & unlawful.
0070991638-1

I, Sunil Kumar Roy owner of residential house no-R-233, having area 99.22 sq. mtrs. Situated in Pratap Vihar Ghaziabad U.P. The original possession letter of this property have been lost somewhere (E-FIR LR No:- 20250000699397) has been lodged). In case any party found the above mentioned document kindly return on the above said address. Any use of the above mentioned document will be considered as illegal & unlawful.
0070991641-1

PUBLIC NOTICE

My client Mr. Prateek Kumar & Ms. Kritika Eendora availing housing loan from LIC/HFL Dwarka, New Delhi Purchased the Entire Third Floor with roof rights Back Portion (Gali Ravi Das Mandir) of Property No. 3-Area 105 sq. yds. Block-A, Khasra No. 805/644/1 situated at Village Wazirpur Harjan Colony Seven Park Near Ashok Vihar Phase-III Delhi from actual seller Ms. Raj Bala Soni & Mr. Han On vide Sale Deed dated 04.12.2024 in their favour.

After the death of Late Mr. Law Ram his legal heir Mr. Satya Pal Singh & Mr. Rajinder Prasad owners of the said property as per Will registered on 23.09.1975 in their favour, and Surviving Member Certificate on issuing in favor of Mr. Satya Pal Singh & Mr. Rajinder Prasad. If anybody has any claim, right, interest in the said property shall also inform within 15 days to the undersigned on Telephone No:- 0120-2986739, 9999619627, as applicant is mortgaging the above property to LIC Housing Finance Ltd.

Pukh Raj (Advocate)
Delhi-32, Chamber No. 68,
Tehsil Compound, Ghaziabad. (U.P.)

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Auto & Electric Vehicle

Pharma & Healthcare

Education-Skill Development

Civil Aviation & MRO

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Email: upits@indiaexpocentre.com
Contact no. +91 9667178554

SHOWCASING THE STRENGTH, SKILL & SPIRIT OF UTTAR PRADESH

KAAM DAMDAAR DOUBLE ENGINE SARKAR

Classifieds

PERSONAL	LOST & FOUND
I, Amit Kumar Gupta, R/o C-5A-249, Janak Puri, Janakpuri C-4, New Delhi-110058, have changed my minor son name from Vedant to Vedant Gupta permanently 0040813363-13	I, Kamlesh Suneja W/o Jagdish Chand Suneja owner of residential house no-1279, Situated in Vivekanand Nagar Ghaziabad U.P. The original allotment & possession intimation letter of this property have been lost somewhere (E-FIR LR No:- 3231764/2025) has been lodged). In case any party found the above mentioned documents kindly return on the above said address. Any use of these 2 documents will be considered as illegal & unlawful. 0070991638-1
I Shobhit S/O. Radhey Shayam Sharma R/O.E-2/41, Gali No-1, Shastri Nagar Delhi-110052 have changed my name to Shobhit Sharma. 0040813363-12	I, Sunil Kumar Roy owner of residential house no-R-233, having area 99.22 sq. mtrs. situated in Pratap Vihar Ghaziabad U.P. The original possession letter of this property have been lost somewhere (E-FIR LR No:- 20250000699397) has been lodged). In case any party found the above mentioned document kindly return on the above said address. Any use of the above mentioned document will be considered as illegal & unlawful. 0070991641-1
I, MD SHAFI ALAM S/o Md Sajjad Alam R/o D-209, Hangir Puri, Delhi-110033 have changed my name to MOHD SHAFI ALAM for all future purposes 0070991625-1	
I, MAHESH KUMAR CHOUDHARY, S/o -BADRI LAL CHOUDHARY, R/o F-1/387, Sunder-Nagri North-East, Delhi-110093, have changed the name of my -minor daughter EKTA aged-15-years and she shall hereafter be known as EKTA CHOUDHARY. 0040813363-11	

PUBLIC NOTICE

My client Mr. Prateek Kumar & Ms. Krishna Sindoria have been granted a loan from LIC/HDF Bank, New Delhi Purchased the Entire Third Floor of right with back Block-A Khazra No. 805/6441 situated at Village Vazwargarh/Janjali/Coastal Sewan Park Near Airport, Gurgaon, Haryana from actual seller Mrs. Raj Bala Soni & Mr. Hari Om Vaid Sale Deed dated 04.12.2024.

After the death of Late Mr. Laxm Ram his legal heir Mr. Satya Pal Singh & Mr. Rajinder Prasad owners of said property on 23.09.1975 in their favour and Surviving Member Certificate not issuing in favour of said property.

If anybody has any claim, right, interest in the said property shall also inform within 15 days to the undersigned on telephone number 98100 98100. If the undersigned is not applicant is mortgaging the above property to LIC Housing Finance Ltd.

Push Raj (Advocate)
Delhi-32, Chamber No. 68,
Tehsil Compound, Ghaziabad, (U.P.)




INVEST IN UTTAR PRADESH

INDIA'S FASTEST

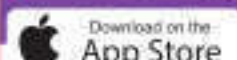
GROWING

DESTINATION





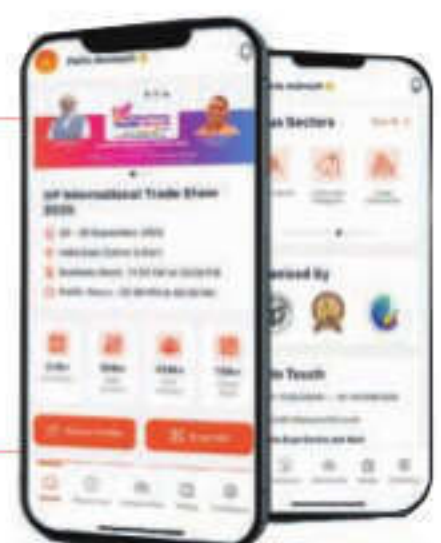


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 Tourism & Film
  Renewable Energy
  Auto & Electric Vehicle
  Pharma & Healthcare
  Education Skill Development
  Civil Aviation & MRD
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Information and Public Relations Department, U.P.





KAAM DAMDAAR

DOUBLE ENGINE SARKAR

Continued from previous page..

Notes:

- Considering the nature and turnover of business of the Company, the peers are not strictly comparable. However, the same have been included for broader comparison.
- The figures for KVS Castings Limited are based on the restated consolidated results for the year ended March 31, 2025.
- The figures for the peer group are based on restated results for the year ended March 31, 2025.
- Current Market Price (CMP) is the closing price of respective scrip as on September 01, 2025.

For further details, see the section titled Risk Factors beginning on page 25 and the financials of the Company including profitability and return ratios, as set out in the section titled Auditors Report and Financial Information of Our Company beginning on page 212 of this Red Herring Prospectus for a more informed view.

Key financial and operational performance indicators ("KPIs")

Our company considers that KPIs included herein below have a bearing for arriving at the basis for Offer Price. The KPIs disclosed below have been approved by a resolution of our Audit Committee date May 23, 2025. Further, the KPIs herein have been certified by M/s Arora Gupta & Co., chartered accountants, by their certificate date June 19, 2025 vide UDIN 25514828BMOFFPF8590. Additionally, the Audit Committee on its meeting dated May 23, 2025, have confirmed that other than verified and audited KPIs set out below, our company has not disclosed to earlier investors at any point of time during the three years period prior to the date of the Red Herring Prospectus.

For further details of our key performance indicators, see "Risk Factors, "Our Business", "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 25, 122 and 214 respectively. We have described and defined them, where applicable, in "Definitions and Abbreviations" section on page no. 2. Our Company confirms that it shall continue to disclose all the KPIs included in this section "Basis for Offer Price", on a periodic basis, at least once in a year (or for any lesser period as determined by the Board of our Company), for a duration that is at least the later of (i) one year after the listing date or period specified by SEBI; or (ii) till the utilization of the Net Proceeds. Any change in these KPIs, during the aforementioned period, will be explained by our Company as required under the SEBI ICDR Regulations.

Key metrics like revenue growth, EBITDA Margin, PAT Margin and few balance sheet ratio are monitored on a periodic basis for evaluating the overall performance of our Company.

Restated Standalone KPI Indicators

(Rupees in Lakhs, except EPS, % and ratios)			
Particulars	Financial Year ended March 31, 2025	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023
Revenue from operations ⁽¹⁾	5,010.94	5,415.75	5,726.34
Growth in Revenue from Operations ⁽²⁾	(7.47%)	(5.42%)	23.59%
EBITDA ⁽³⁾	984.48	900.14	751.03
EBITDA Margin (%) ⁽⁴⁾	19.65%	16.62%	13.12%
EBITDA Growth Period on Period ⁽⁵⁾	9.37%	19.85%	151.38%
ROCE (%) ⁽⁶⁾	26.30%	32.95%	30.95%
Current Ratio ⁽⁷⁾	1.40	3.98	2.32
Operating Cash flow ⁽⁸⁾	1,053.92	511.35	323.92
PAT ⁽⁹⁾	667.29	595.10	483.84
ROE/ RoNW ⁽¹⁰⁾	19.37%	23.08%	24.39%
EPS ⁽¹¹⁾	4.81	4.47	3.64

Notes:

⁽¹⁾ Revenue from operations is the total revenue generated by our Company from its operation.

⁽²⁾ Growth in revenue in percentage, year on year

⁽³⁾ EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses

⁽⁴⁾ EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations

⁽⁵⁾ EBITDA Growth rate year on year

⁽⁶⁾ ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus long-term debt less Revaluation Reserve.

⁽⁷⁾ Current Ratio: Current Asset over Current Liabilities

⁽⁸⁾ Operating Cash Flow: Net cash inflow from operating activities.

⁽⁹⁾ PAT is mentioned as PAT for the period

⁽¹⁰⁾ ROE/RoNW is calculated as PAT divided by shareholders' equity

⁽¹¹⁾ EPS is mentioned as EPS for the period

1. Weighted Average Return on Net worth on for Financial Year ending 2025, 2024 and 2023 is 21.44%.

2. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) The price per share of our Company based on the primary/ new issue of shares.

The details of the Equity Shares excluding shares issued under ESOP/ESOS and issuance of bonus shares during the 18 months preceding the date of this red-herring prospectus where such issuance is equal to or more than 5 per cent of the fully diluted paid-up share capital of the Issuer Company (calculated based on the pre-issue capital before such transaction), in a single transaction or multiple transactions combined together over a span of rolling 30 days; and

S. No.	Date of Allotment	No. of Equity Shares allotted	Face value (Rs.)	Issue Price (Rs.)	Issue Price Adjusted after Bonus Issue	Nature of consideration	Nature of Allotment
1.	*Incorporation	1,50,000	10	10	0.24	Cash	Incorporation
2.	December 31, 2020	(15000)				Cancellation of cross holding pursuant to order of Amalgamation passed by NCLT	
3.	December 31, 2020	56,254	10	10	0.24	Other than Cash	Pursuant to order of Amalgamation passed by NCLT
4.	January 03, 2022	1,33,310	10	457	11.15	Other than cash	Conversion of Unsecured Loan

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS

For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 163 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 325 of the Red Herring Prospectus.

LIABILITY OF MEMBERS OF THE COMPANY

Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE

The Authorized share capital of the Company is Rs. 22,50,00,000/- divided into 2,25,00,000 Equity Shares of ₹ 10/- each. The Issued, Subscribed and Paid-Up share capital of the Company before the Issue is Rs. 13,78,33,240/- divided into 1,37,83,324 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 62 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI")

It is to be distinctly understood that submission of the red herring prospectus to the securities and exchange board of India (SEBI) should not in any way be deemed or construed that the same has been cleared or approved by SEBI. Sebi does not take any responsibility either for the financial soundness of any scheme or the project for which this offer is proposed to be made or for the correctness of the statements made or opinions expressed in the red herring prospectus. The book running lead manager, Narnolia Financial Services Limited as certified that the disclosures made in the red herring prospectus are generally adequate and are in conformity with the regulations. This requirement is to facilitate investors to take an informed decision for making an investment in the proposed issue.

It should also be clearly understood that while the company is primarily responsible for the correctness, adequacy and disclosure of all relevant information in the red herring prospectus, the book running lead manager, Narnolia Financial Services Limited, is expected to exercise due diligence to ensure that the company discharges

b) The price per share of our Company based on the secondary sale/ acquisition of shares.

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Weighted average cost of acquisition, floor price and cap price:

Type of transaction	Weighted average cost of acquisition (Rs. per equity shares)	Weighted average cost of acquisition after Bonus shares adjustment (Rs. per equity shares)	Floor Price	Cap Price
Weighted average cost of primary / new issue acquisition	1.49	Nil	35.57	37.58
Weighted average cost of secondary acquisition	Nil	Nil	Nil	Nil

*Calculated for last 18 months

**Calculated for Transfer of Equity Shares.

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed /undertaken pre-issue placements from the DRHP filing date: Our company has not undertaken any Pre-IPO Placements from the DRHP filing date.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: N.A.

Details of pre-issue shareholding as at the date of advertisement and post- issue shareholding as at allotment for promoter(s), promoter group are as follows:

S. N.	Name of shareholder	Pre issue		Post issue	
		No. of equity Shares	As a % ofIssued Capital	No. of equity Shares	As a % of Issued Capital
Promoters					
1.	Mr. Arpan Jindal	13,08,515	9.49%	13,08,515	6.98%
2.	Mr. Devendra Kumar Agarwal	13,06,793	9.48%	13,06,793	6.97%
3.	Ms. Rekha Agarwal	13,06,424	9.48%	13,06,424	6.97%
4.	Ms. Venu Jindal	12,63,292	9.17%	12,63,292	6.74%
5.	M/s Kumaun Garhiwal Infrastructural Industrial Corporation Private Limited	35,75,610	25.94%	35,75,610	19.07%
Total – A		87,60,634	65.83%	87,60,634	46.72%
Promoter Group					
6.	M/s Kashi Vishwanath Steel Private Limited	20,82,923	15.11%	20,82,923	11.11%
7.	M/s Annapurna Steels Private Limited	24,60,287	17.85%	24,60,287	13.12%
8.	M/s KVS Ispat Private Limited	3,280	0.02%	3,280	0.02%
Total - B		45,46,490	34.17%	45,46,490	24.24%
Grand Total (A+B)		1,33,07,124	96.55%	1,33,07,124	70.96%

BASIS FOR THE ISSUE PRICE

The "Basis for Issue Price" on Page 90 of the offer document has been updated with the above price band. Please refer to the website of the BRLM for the "Basis of the Issue Price" updated with the above price band. You can scan QR code given on the first page of the advertisement for the chapter titled "Basis for Issue Price" on Page 91 of the Red Herring Prospectus.

INDICATIVE TIMELINE FOR THE ISSUE

Event	Indicative Dates
Anchor Investor Portion Offer Opens/Close	Thursday, September 25, 2025
Bid/Issue Opening Date	Friday, September 26, 2025
Bid/Issue Closing Date	Tuesday, September 30, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	On or before Wednesday, October 01, 2025
Initiation of Allotment/ Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account (T+2)	On or before Friday, October 03, 2025
Credit of Equity Shares to Demat accounts of Allottees (T+2)	On or before Friday, October 03, 2025
Commencement of trading of the Equity Shares on the Stock Exchange (T+3)	On or before Monday, October 06, 2025

Note - Our Company in consultation with the Book Running Lead Manager, may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/Issue Opening Date in accordance with the SEBI ICDR Regulations.

its responsibility adequately in this behalf and towards this purpose, the book running lead manager, Narnolia Financial Services Limited, shall furnish to SEBI a due diligence certificate dated September 21, 2025, in the format prescribed under schedule v(a) of the securities and exchange board of India (issue of securities and disclosure requirements) regulations, 2018.

The filing of the red herring prospectus does not, however, absolve our company from any liabilities under the companies act, 2013 or from the requirement of obtaining such statutory and other clearances as may be required for the purpose of the proposed issue. SEBI further reserves the right to take up at any point of time, with the book running lead manager any irregularities or lapses in the red herring prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by BSE SME ("SME Platform of BSE Limited") should not in any way be deemed or construed that the contents of the Issue document or the price at which the equity shares are offered has been cleared, solicited or approved by BSE SME, nor does it certify the correctness, accuracy or completeness of any of the contents of the Offer document. The investors are advised to refer to the Issue document for the full text of the Disclaimer clause pertaining to BSE SME.

CREDIT RATING

This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEE

This being the issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING

Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
NARNOLIA FINANCIAL SERVICES LIMITED Address: 201, 2nd Floor, Marble Arch, 236 B A.J.C Bose Road, Kolkata, West Bengal- 700020, India Telephone: 033-40501500 Email: ipo@narnolia.com Contact Person: Mr. Rajveer Singh Website: www.narnolia.com SEBI registration number: INM000010791 CIN: U51909WB1995PLC072876	SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020 Telephone: +91-11-40450193-97 Fax No: +91-11-26812683 Email: compliances@skylinerta.com Website: www.skylinerta.com Contact Person: Mr. Pawan Bisht SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324	Ms. Shweta Mehrotra B-25, 29, Industrial Estate Bazpur Road, Udham Singh Nagar, Kashipur, Uttarakhand, India, 244713 Tel: + 91 7535910007 Email: cs.kcpil@kvspremier.com Website: https://kvsccastings.com/ Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Managers to the Issue at www.narnolia.com, website of company at https://kvsccastings.com/ and website of stock exchange at https://www.bsesme.com.

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, BRLM and BSE SME at https://kvsccastings.com/, www.narnolia.com, and https://www.bsesme.com.

SYNDICATE MEMBER: Nexgen Financial Solutions Private Limited

SUB-SYNDICATE MEMBER: N.A.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: KVS Castings Limited (Telephone: + 91 7535910007), Lead Managers: Narnolia Financial Services Limited (Telephone: 033-40501500). Bid-cum-application Forms will also be available

Place: Uttarakhand Date: September 23, 2025		For KVS Castings Limited On Behalf of the Board of Directors SA/- Mr. Arpan Jindal (Managing Director)
KVS Castings Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Uttarakhand on September 21, 2025, website of lead managers to the issue at www.narnolia.com , website of company at https://kvsccastings.com/ and website of stock exchange at https://www.bsesme.com . Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.		

सार्वजनिक सूचना

एतद्वारा सूचित किया जाता है कि मैसर्स गोपीनाथ डेवलपर्स एलएलपी के नाम पर पंजीकृत ग्रे स्विफ्ट प्राइवेट लिमिटेड ("कंपनी") के 114 सीरीज के सीड सीसीपीएस के शेयर प्रमाणपत्र सं.सीसीपी4, फोलियो संख्या पी4 के तहत, जिसके विशिष्ट सं. 1121 से 1234 हैं, के गुप्त होने या जमा जवाह रखे जाने की सूचना मिली है तथा इस संबंध में डुप्लिकेट शेयर प्रमाणपत्र जारी करने के लिए कंपनी को एक आवेदन किया गया है। यदि किसी को भी ऐसे शेयर प्रमाणपत्र जारी करने पर कोई आपत्ति है, तो वह प्रकाशन की तिथि से 7 दिनों के भीतर पहली मंजिल, बिल्डिंग नं. 444, ४४४ विहार, फेज-3, गुरुग्राम, हरियाणा, भारत, 122016 पर लिखित रूप में अपनी आपत्ति दर्ज कर सकता है। इन शेयर प्रमाणपत्रों को न तो बेचा गया है, न ही हस्तांतरित किया गया है, न ही गिरवी रखा गया है और न ही किसी अन्य तरीके से इसका निपटारा किया गया है।

(धवल आर अजमेरा)

दिनांक: 23.09.2025

गोपीनाथ डेवलपर्स एलएलपी की ओर से

जमुना ऑटो इंडस्ट्री लिमिटेड
CIN: L35911HR1965PLC004485
पंजी: कानूनीय: वरु निगम सी.ई.डी.एन.एल.एल.पी. 135001, हरियाणा
दूरभाष: 0129-4006885, फैक्स: 0129-4006882, www.jaispring.com
ईमेल: आईडी: investorrelations@jaispring.com
भौतिक शेयरों के हस्तांतरण अनुपेक्ष को फिर से जमा करने के लिए विशेष सिद्धि का खोला जाना

एतद्वारा सूचित किया जाता है कि मैसर्स पारिवार्य से, SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97, दिनांक 2 जुलाई, 2025 के अनुसार, भौतिक शेयरों के हस्तांतरण सिद्धि को फिर से जमा करने के लिए 7 जुलाई, 2025 से 6 जनवरी, 2026 तक छूट (6) महीने की अवधि के लिए एक विशेष छिंटो ब्रुक को गई है जो भौतिक शेयरों के हस्तांतरण के उन विवेकों के लिए है जिन्हें 1 अक्टूबर, 2019 से पहले कंपनी/आर्टिफिकल के पास जमा किया गया था, और जिनके अनुपेक्षों को कर्मियों के कारण अवरुद्ध, खोया कर दिया गया या उन पर ख्यात नहीं दिया गया था। पात्र निवेशक 6 जनवरी, 2026 को या उससे पहले आवश्यक दस्तावेजों के साथ ऐसे हस्तांतरण विवेकों को कंपनी के रजिस्ट्रार और शेयर ड्रॉपकर एजेंट ("आर्टिफिकल") के पास फिर से जमा कर सकते हैं। निवेशकों को एतद्वारा सूचित किया जाता है कि उन परिषद के अनुसार, हस्तांतरण के लिए फिर से जमा की गई प्रतिभूतियों को हस्तांतरण-सह-डीपॉजिट को उचित प्रक्रिया का पालन करने के बाद केवल डीपॉजिट रूप में ही जारी किया जाएगा। निवेशक इस विषय पर किसी भी स्पष्टीकरण के लिए आर्टिफिकल से संपर्क कर सकते हैं। कंपनी के रजिस्ट्रार और दूरभाष एजेंट का विवरण इस प्रकार है: कर्माह्वान भवन/निवेश सर्विसेज प्रा. लि., डी-153 ए, 1ली मंजिल, अखिलता इंडस्ट्रियल एरिया, फेज-1, नई दिल्ली-110020, फोन: 011-40450193-197, ईमेल: grievances@skylinerta.com; parveen@skylinerta.com

आपका भवविद
जमुना ऑटो इंडस्ट्रीज लि. के लिए
हस्ता /
प्रमाण सहयोग
कंपनी सचिव एवं लीगल हेड

स्थान: फरीदाबाद

दिनांक: 22 सितंबर, 2025



Continued from previous page..

Notes:

- Considering the nature and turnover of business of the Company, the peers are not strictly comparable. However, the same have been included for broader comparison.
- The figures for KVS Castings Limited are based on the restated consolidated results for the year ended March 31, 2025.
- The figures for the peer group are based on restated results for the year ended March 31, 2025.
- Current Market Price (CMP) is the closing price of respective scrip as on September 01, 2025.

For further details, see the section titled Risk Factors beginning on page 25 and the financials of the Company including profitability and return ratios, as set out in the section titled Auditors Report and Financial Information of Our Company beginning on page 212 of this Red Herring Prospectus for a more informed view.

Key financial and operational performance indicators ("KPIs")

Our company considers that KPIs included herein below have a bearing for arriving at the basis for Offer Price. The KPIs disclosed below have been approved by a resolution of our Audit Committee date May 23, 2025. Further, the KPIs herein have been certified by M/s Arora Gupta & Co., chartered accountants, by their certificate date June 19, 2025 vide UDIN 25514828BMOFFP6590. Additionally, the Audit Committee on its meeting dated May 23, 2025, have confirmed that other than verified and audited KPIs set out below, our company has not disclosed to earlier investors at any point of time during the three years period prior to the date of the Red Herring Prospectus.

For further details of our key performance indicators, see "Risk Factors", "Our Business", "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 25, 122 and 214 respectively. We have described and defined them, where applicable, in "Definitions and Abbreviations" section on page no. 2. Our Company confirms that it shall continue to disclose all the KPIs included in this section "Basis for Offer Price", on a periodic basis, at least once in a year (or for any lesser period as determined by the Board of our Company), for a duration that is at least the later of (i) one year after the listing date or period specified by SEBI; or (ii) till the utilization of the Net Proceeds. Any change in these KPIs, during the aforementioned period, will be explained by our Company as required under the SEBI ICDR Regulations.

Key metrics like revenue growth, EBITDA Margin, PAT Margin and few balance sheet ratio are monitored on a periodic basis for evaluating the overall performance of our Company.

Restated Standalone KPI indicators

Particulars	(Rupees in Lakhs, except EPS, % and ratios)		
	Financial Year ended March 31, 2025	Financial Year ended March 31, 2024	Financial Year ended March 31, 2023
Revenue from operations ⁽¹⁾	5,010.94	5,415.75	5,726.34
Growth in Revenue from Operations ⁽²⁾	(7.47%)	(5.42%)	23.59%
EBITDA ⁽³⁾	984.48	900.14	751.03
EBITDA Margin (%) ⁽⁴⁾	19.65%	16.62%	13.12%
EBITDA Growth Period on Period ⁽⁵⁾	9.37%	19.85%	151.38%
ROCE (%) ⁽⁶⁾	26.30%	32.95%	30.95%
Current Ratio ⁽⁷⁾	1.40	3.98	2.32
Operating Cash flow ⁽⁸⁾	1,053.92	511.35	323.92
PAT ⁽⁹⁾	667.29	595.10	483.84
ROE/ RoNW ⁽¹⁰⁾	19.37%	23.08%	24.39%
EPS ⁽¹¹⁾	4.81	4.47	3.64

Notes:

⁽¹⁾ Revenue from operations is the total revenue generated by our Company from its operation.

⁽²⁾ Growth in revenue in percentage, year on year

⁽³⁾ EBITDA is calculated as Profit before tax + Depreciation + Interest Expenses

⁽⁴⁾ EBITDA Margin' is calculated as EBITDA divided by Revenue from Operations

⁽⁵⁾ EBITDA growth rate year on year

⁽⁶⁾ ROCE: Return on Capital Employed is calculated as EBIT divided by capital employed, which is defined as shareholders' equity plus long-term debt less Revaluation Reserve.

⁽⁷⁾ Current Ratio: Current Asset over Current Liabilities

⁽⁸⁾ Operating Cash Flow: Net cash inflow from operating activities.

⁽⁹⁾ PAT is mentioned as PAT for the period

⁽¹⁰⁾ ROE/RoNW is calculated as PAT divided by shareholders' equity

⁽¹¹⁾ EPS is mentioned as EPS for the period

1. Weighted Average Return on Net worth on for Financial Year ending 2025, 2024 and 2023 is 21.44%.

2. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) The price per share of our Company based on the primary/ new issue of shares.

The details of the Equity Shares excluding shares issued under ESOP/ESOS and issuance of bonus shares during the 18 months preceding the date of this red-herring prospectus where such issuance is equal to or more than 5 per cent of the fully diluted paid-up share capital of the Issuer Company (calculated based on the pre-issue capital before such transaction), in a single transaction or multiple transactions combined together over a span of rolling 30 days; and

S. No.	Date of Allotment	No. of Equity Shares allotted	Face value (Rs.)	Issue Price (Rs.)	Issue Price Adjusted after Bonus Issue	Nature of consideration	Nature of Allotment
1.	*Incorporation	1,50,000	10	10	0.24	Cash	Incorporation
2.	December 31, 2020	(150000)				Cancellation of cross holding pursuant to order of Amalgamation passed by NCLT	
3.	December 31, 2020	56,254	10	10	0.24	Other than Cash	Pursuant to order of Amalgamation passed by NCLT
4.	January 03, 2022	1,33,310	10	457	11.15	Other than cash	Conversion of Unsecured Loan

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS

For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 163 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 325 of the Red Herring Prospectus.

LIABILITY OF MEMBERS OF THE COMPANY

Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE

The Authorized share capital of the Company is Rs. 22,50,00,000/- divided into 2,25,00,000 Equity Shares of ₹ 10/- each. The Issued, Subscribed and Paid-Up share capital of the Company before the Issue is Rs. 13,78,33,240/- divided into 1,37,83,324 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 62 of the Red Herring Prospectus..

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI")

It is to be distinctly understood that submission of the red herring prospectus to the securities and exchange board of India (SEBI) should not in any way be deemed or construed that the same has been cleared or approved by SEBI. Sebi does not take any responsibility either for the financial soundness of any scheme or the project for which this offer is proposed to be made or for the correctness of the statements made or opinions expressed in the red herring prospectus. The book running lead manager, Narnolia Financial Services Limited as certified that the disclosures made in the red herring prospectus are generally adequate and are in conformity with the regulations. This requirement is to facilitate investors to take an informed decision for making an investment in the proposed issue.

It should also be clearly understood that while the company is primarily responsible for the correctness, adequacy and disclosure of all relevant information in the red herring prospectus, the book running lead manager, Narnolia Financial Services Limited, is expected to exercise due diligence to ensure that the company discharges

b) The price per share of our Company based on the secondary sale/ acquisition of shares.

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Weighted average cost of acquisition, floor price and cap price:

Type of transaction	Weighted average cost of acquisition (Rs. per equity shares)	Weighted average cost of acquisition after Bonus shares adjustment (Rs. per equity shares)	Floor Price	Cap Price
Weighted average cost of primary / new issue acquisition	1.49	Nil	35.57	37.58
Weighted average cost of secondary acquisition	Nil	Nil	Nil	Nil

*Calculated for last 18 months.

**Calculated for Transfer of Equity Shares.

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed /undertaken pre-issue placements from the DRHP filing date: Our company has not undertaken any Pre-IPO Placements from the DRHP filing date.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: N.A.

Details of pre-issue shareholding as at the date of advertisement and post- issue shareholding as at allotment for promoter(s), promoter group are as follows:

S. N.	Name of shareholder	Pre issue		Post issue	
		No. of equity Shares	As a % ofIssued Capital	No. of equity Shares	As a % of Issued Capital
Promoters					
1.	Mr. Arpan Jindal	13,08,515	9.49%	13,08,515	6.98%
2.	Mr. Devendra Kumar Agarwal	13,06,793	9.48%	13,06,793	6.97%
3.	Ms. Rekha Agarwal	13,06,424	9.48%	13,06,424	6.97%
4.	Ms. Venu Jindal	12,63,292	9.17%	12,63,292	6.74%
5.	M/s Kumaun Garhwal Infrastructural Industrial Corporation Private Limited	35,75,610	25.94%	35,75,610	19.07%
Total – A		87,60,634	65.83%	87,60,634	46.72%
Promoter Group					
6.	M/s Kashi Vishwanath Steel Private Limited	20,82,923	15.11%	20,82,923	11.11%
7.	M/s Annapurna Steels Private Limited	24,60,287	17.85%	24,60,287	13.12%
8.	M/s KVS Ispat Private Limited	3,280	0.02%	3,280	0.02%
Total- B		45,46,490	34.17%	45,46,490	24.24%
Grand Total (A+B)		1,33,07,124	96.55%	1,33,07,124	70.96%

BASIS FOR THE ISSUE PRICE

The "Basis for Issue Price" on Page 90 of the offer document has been updated with the above price band. Please refer to the website of the BRLM for the "Basis of the Issue Price" updated with the above price band. You can scan QR code given on the first page of the advertisement for the chapter titled "Basis for Issue Price" on Page 91 of the Red Herring Prospectus.

INDICATIVE TIMELINE FOR THE ISSUE

Event	Indicative Dates
Anchor Investor Portion Offer Opens/Close	Thursday, September 25, 2025
Bid/Issue Opening Date	Friday, September 26, 2025
Bid/Issue Closing Date	Tuesday, September 30, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange (T + 1)	On or before Wednesday, October 01, 2025
Initiation of Allotment/ Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account (T + 2)	On or before Friday, October 03, 2025
Credit of Equity Shares to Demat accounts of Allottees (T + 2)	On or before Friday, October 03, 2025
Commencement of trading of the Equity Shares on the Stock Exchange (T + 3)	On or before Monday, October 06, 2025

Note - Our Company in consultation with the Book Running Lead Manager, may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/Issue Opening Date in accordance with the SEBI ICDR Regulations.

its responsibility adequately in this behalf and towards this purpose, the book running lead manager, Narnolia Financial Services Limited, shall furnish to SEBI a due diligence certificate dated September 21, 2025, in the format prescribed under schedule v(a) of the securities and exchange board of India (issue of securities and disclosure requirements) regulations, 2018.

The filing of the red herring prospectus does not, however, absolve our company from any liabilities under the companies act, 2013 or from the requirement of obtaining such statutory and other clearances as may be required for the purpose of the proposed issue. SEBI further reserves the right to take up at any point of time, with the book running lead manager any irregularities or lapses in the red herring prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE)

It is to be distinctly understood that the permission given by BSE SME ("SME Platform of BSE Limited") should not in any way be deemed or construed that the contents of the Issue document or the price at which the equity shares are offered has been cleared, solicited or approved by BSE SME, nor does it certify the correctness, accuracy or completeness of any of the contents of the Offer document. The investors are advised to refer to the Issue document for the full text of the Disclaimer clause pertaining to BSE SME.

CREDIT RATING

This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEE

This being the issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING

Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
NARNOLIA FINANCIAL SERVICES LIMITED Address: 201, 2nd Floor, Marble Arch, 236 B A.J.C Bose Road, Kolkata, West Bengal- 700020, India Telephone: 033-40501500 Email: ipo@narnolia.com Contact Person: Mr. Rajveer Singh Website: www.narnolia.com SEBI registration number: INM000010791 CIN: U51909WB1995PLC072876	SKYLINE FINANCIAL SERVICES PRIVATE LIMITED Address: D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020 Telephone: +91-11-40450193-97 Fax No: +91-11-26812683 Email: compliances@skylinert.com Website: www.skylinert.com Contact Person: Mr. Pawan Bisht SEBI Registration Number: INR000003241 CIN: U74899DL1995PTC071324	Ms. Shweta Mehrotra B-25, 29, Industrial Estate Bazzpur Road, Udhampur, Kashipur, Uttarakhand, India, 244713 Tel: + 91 7535910007 Email: cs.kcpl@kvspremier.com Website: https://kvsccastings.com/ Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Managers to the Issue at www.narnolia.com, website of company at <https://kvsccastings.com/> and website of stock exchange at <https://www.bsesme.com>.

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, BRLM and BSE SME at <https://kvsccastings.com/>, www.narnolia.com, and <https://www.bsesme.com>.

SYNDICATE MEMBER: Nexgen Financial Solutions Private Limited

SUB-SYNDICATE MEMBER: N.A.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: KVS Castings Limited (Telephone: + 91 7535910007). Lead Managers: Narnolia Financial Services Limited (Telephone: 033-40501500). Bid-cum-application Forms will also be available

Place: Uttarakhand

Date: September 23, 2025

KVS Castings Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Uttarakhand on September 21, 2025, website of lead managers to the issue at www.narnolia.com, website of company at <https://kvsccastings.com/> and website of BSE SME i.e. <https://www.bsesme.com>, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.

सार्वजनिक सूचना

एतद्वारा सूचित किया जाता है कि मैसर्स गोपीनाथ डेवलपर्स एलएलपी के नाम पर पंजीकृत ग्रे सिविल्ट प्रॉवेट लिमिटेड ("कंपनी") के 114 सीरिंग के सीड सीसीएसएस के शेयर प्रमाणपत्र सं.सीसीपी14, फोलीगो संख्या पी14 के तहत, जिसके विशिष्ट सं. 1121 से 1234 हैं, के गुम होने या गलत जगह रखे जाने की सूचना मिली है तथा इस संबंध में डुप्लिकेट शेयर प्रमाणपत्र जारी करने के लिए कंपनी को एक आवेदन किया गया है। यदि किसी को भी ऐसे शेयर प्रमाणपत्र जारी करने पर कोई आपत्ति है, तो वह प्रकाशन की तिथि से 7 दिनों के भीतर पहली मंजिल, बिल्डिंग नं. 444, उद्योग विहार, फेज-3, गुरुग्राम, हरियाणा, भारत, 122016 पर लिखित रूप में अपनी आपत्ति दर्ज करा सकता है। इन शेयर प्रमाणपत्रों को न तो बेचा गया है, न ही हस्तांतरित किया गया है, न ही गिरवी रखा गया है और न ही किसी अन्य तरीके से इसका निपटारा किया गया है।

(धवल आर अजमेरा)

दिनांक: 23.09.2025 गोपीनाथ डेवलपर्स एलएलपी की ओर से

कच्चा सूचना

एडलवाइस एसेट रिकंस्ट्रक्शन कंपनी लिमिटेड

सीआईएन: U67100MH2007PLC174759

रिटेल स्टेंडल एंव रजि. कार्यालय: एडलवाइस हाउस, ऑफिसी एसटी रोड, कोलना, मुंबई 400098

क्र. सं.	समय/दस्तावेज का नाम	दस्तावेज का नाम	क्या खाता संख्या	क्याकर्ता का नाम और खाते-आधारकर्ता (ओ) का नाम	मांग सूचना की राशि और तारीख	कच्चा की तिथि	कच्चा की तिथि
1.	इंश्योरेंस बैंक	इंश्योरेंस बैंक एलएलपी 466	ULL00120N ULL00206N ULL00214N	1. मैसर्स एलएलपी इन्श्योरेंस बैंक एलएलपी, सी. सी. सी. रोड, कोलना, मुंबई 400098 2. श्री सी. सी. सी. रोड, कोलना, मुंबई 400098 3. श्री सी. सी. सी. रोड, कोलना, मुंबई 400098 4. श्री सी. सी. सी. रोड, कोलना, मुंबई 400098	22.08.2024 और 7. 74,74,774.10 /- 15.10.2022 तक	19.09.2025	बीक का कच्चा

अवसर संपत्ति का विवरण— संपत्ति 1: मकान का पूरा टुकड़ा और पार्सल संख्या 122/2, नगर निगम अरर संख्या 552/98, मुनि माय 2144 वर्ग फीट यात्रा केवल 199, 26 वर्ग मीटर, नगर नगर पी.ए.आर. नगर वार्ड— ओम नगर, लखनऊ उत्तरप्रदेश— 226005, पूर्व में— 25 फीट चौड़ी सड़क, पश्चिम में— 6 फीट चौड़ी गली, उत्तर में— बेरासी रोड के क्वार्टर, दक्षिण में— जोगेंदर और अदवाही रोड का मकान। संपत्ति 2: मकान का पूरा टुकड़ा और पार्सल संख्या 168/4, नगर निगम अरर संख्या 552/107, मुनि माय 1813.5 वर्ग फीट यात्रा केवल 199, 26 वर्ग मीटर, नगर नगर पी.ए.आर. नगर वार्ड— ओम नगर, लखनऊ उत्तरप्रदेश— 226005 में केवल 168.540 वर्ग मीटर, जो पूर्व में 20 फीट चौड़ी सड़क, पश्चिम में मकान संख्या 168/3, उत्तर में लखनौ रोड के घर, दक्षिण में 12 फीट चौड़ी गली से लिया है।

अवसर संपत्ति का विवरण— गांव शेखपुरा कस्बा, संजय गांधी पुष्प, फौजवाड़ा रोड, वार्ड गोमती नगर, लखनऊ—226010 में स्थित "शिवानी पैलेस" के ग्राउंड फ्लोर पर टुकड़ा संख्या जी-21, जी-22, जी-23, जी-24 और जी-25 वाली संपत्ति का वह पूरा टुकड़ा और पार्सल, जिसका नाम 182 वर्ग फीट है, पूर्व में गैलरी, पश्चिम में डॉ. सिंहा की बिल्डिंग, उत्तर में टुकड़ा संख्या जी, दक्षिण में सीधिया है।

आधारकर्ता का ध्यान अधिनियम की धारा 13 की उपधारा (6) के प्रावधानों की ओर आकर्षित किया जाता है, जो सुरक्षित परिसरों को मनुने के लिए उपलब्ध समय के संबंध में है। उपधारकों को विशेष रूप से और आम जनता को इस संपत्ति से संबंधित कोई भी लेन-देन न करने की चेतावनी दी जाती है और संपत्ति से संबंधित किसी भी लेन-देन पर नवीं उल्लिखित राशि और उस पर ब्याज के लिए एडलवाइस एसेट रिकंस्ट्रक्शन कंपनी लिमिटेड का दायित्व होगा।

स्थान: लखनऊ
दिनांक: 23.09.2025

हस्ता— प्राधिकृत अधिकारी

एडलवाइस एसेट रिकंस्ट्रक्शन कंपनी लिमिटेड

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